

# MERIDIAN<sup>TM</sup> by the numbers

WEALTH MANAGEMENT

*A Decade of Service  
to Clients & Community*

**1**  WEALTH MANAGEMENT FIRM,  
independent and small by design

**4**  FINANCIAL PLANNERS committed to success of clients and service to the community

MERIDIAN BREAKFAST CLUB PROGRAM  
9 years of service to Front Range schools

**35,000**

SNACK BARS distributed

**14**  PHILANTHROPIES & COMMUNITY ORGANIZATIONS SERVED

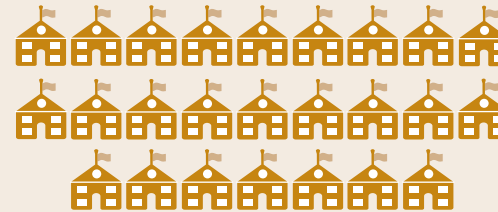
**88** YEARS OF COMBINED EXPERIENCE 

**25** SCHOOLS served by the Meridian Breakfast Club Program

**25,000**

JUICE BOXES distributed

**310** HOUSEHOLDS number of clients served by firm 



**10,000**

STUDENTS SERVED through the course of the program

BCAP, Opera Colorado, Urban Peak, MS Society, CO Uplift, National Sports Center for the Disabled, Puksta Foundation, Hand and Heart Center, Hope House of Colorado, Wish for Wheels, Kids Hope, Children's Hospital, MS Colorado and Save the Children

**127** KIDS sponsored and supported through Save the Children 



**300** HOURS PER YEAR spent volunteering, mentoring and serving on boards 

 **MERIDIAN<sup>TM</sup>**  
WEALTH MANAGEMENT  
WORKING TOGETHER ON LIFE'S WHAT IS  
CELEBRATING 10 YEARS

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